



June 3, 2013

Michael Vickers
MPV Compark Management, LLC
280 Columbine Street, Ste. 303
Denver, CO 80206

Dear Mr. Vickers:

Thank you for meeting with Intermountain last week to discuss future development in the Compark/Highfield Business Park area. Part of that discussion was Intermountain's ability to serve potential loads in the area.

Currently we have five feeders into the Compark/Highfield Business Park area; four of these feeders are from the Grandview substation and one is from the Ponderosa substation. The maximum feeder capacity for these five feeders is approximately 30MW or 6MW per feeder. The metered demand on those five feeders in 2012 was less than 18MW. As loads develop, we can install an additional two feeders from the Grandview substation. Therefore the total capacity available for the Compark/Highfield Business Park area from existing substations is approximately 42MW. At this point; we believe for anticipated loads in the area, if built out consistent with current uses, we have sufficient capacity from the Grandview substation to serve those loads.

As discussed at the meeting, if additional loads in the area develop, Intermountain is in the process of identifying transmission line right-of-way from the Grandview substation to a potential substation site near Chambers Road and E-470. The new substation would allow for at least an additional 50 MW of capacity and twelve new feeders. We intend to obtain the transmission right-of-way and an option on the substation site. With the existing capacity of 42MW from the Grandview substation, and 50MW from the new substation, Intermountain would be able to supply over 90MW of capacity in the Compark/Highfield area. The size and location of the distribution feeders would depend on the location and capacity requirements of the various loads.

In summary, Intermountain has the capacity to provide service to customers in the Compark/Highfield Business Park area.

Sincerely,

A handwritten signature in cursive script, reading 'Walter D. Jones', is written in black ink.

Walter D. Jones
Assistant General Manager – Operations and Engineering

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