

RECORD OF PROCEEDINGS

MINUTES OF A SPECIAL MEETING
OF THE BOARD OF DIRECTORS OF THE
COMPARK BUSINESS CAMPUS METROPOLITAN DISTRICT
HELD
SEPTEMBER 18, 2017

A special meeting of the Board of Directors of the Compark Business Campus Metropolitan District was held on Monday, September 18, 2017 at 1:30 p.m. at 8390 E. Crescent Parkway, Suite 500, Greenwood Village, CO 80111.

Attendance

In attendance were Directors:

Michael Vickers
Tom List, Vice President/Secretary/Treasurer (via telephone)
Kevin Michalek, Asst. Secretary/Treasurer (via telephone)

Also in attendance were:

Bob Blodgett, Patrick Shannon and Janece Soendker;
CliftonLarsonAllen LLP
Tom George; Spencer Fane LLP (via telephone)
Alan Matlosz; GK Baum (via telephone)
Blake Jordan; Sherman Howard (via telephone)

I. Call to Order

Director Vickers called the meeting to order at 1:30 p.m.

II. Disclosures of Potential Conflicts Of Interest

The Board discussed the requirements pursuant to the Colorado Revised Statutes to disclose any potential conflicts of interest or potential breaches of fiduciary duty to the Board of Directors and to the Secretary of State. It was noted that Disclosure Statements had been filed prior to the meeting in accordance with statute. Mr. George requested that the Directors consider whether they had any new conflicts of interest which had not previously been disclosed. There were no additional disclosures made.

III. Review and Consider Adoption of a Resolution authorizing the issuance of its General Obligation Refunding Bonds in the approximate principal amount of \$35,000,000 for the purpose of refunding the District's General Obligation Refunding and

Mr. Jordan recommended amendments to the resolution regarding the preliminary official statement not yet being available and related to the future bond purchase agreement. The Board concurred.

Upon a motion duly made by Director List, seconded by Director Vickers, and upon vote unanimously carried, the Board approved the Resolution authorizing the issuance of its General Obligation Refunding Bonds in the approximate principal amount of \$35,000,000 for the purpose of refunding the District's General Obligation Refunding and Improvement

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Improvement Bonds, Series 2007A. The resolution will also authorize the execution of indentures of trust, a bond purchase agreement, a refunding escrow agreement, and other agreements and documents pertaining to the refunding bonds.

Bonds, Series 2007A. The resolution will also authorize the execution of indentures of trust, a bond purchase agreement, a refunding escrow agreement, and other agreements and documents pertaining to the refunding bonds.

A. Schedule

Mr. Matlotz reported Director Vickers, Mr. Blodgett and others have a bond rating call with Standard & Poor on September 19th at 11:00 a.m.

IV. Director's Items

None.

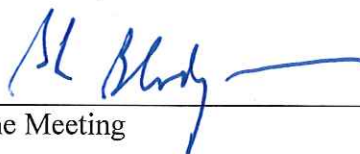
V. Other Items

None.

VI. Adjournment

Upon a Motion duly made by Director Vickers, seconded by Director List, the Board adjourned the meeting at 1:45 p.m.

Respectfully submitted,



Secretary for the Meeting