



CLOSING MEMORANDUM
COMPARK BUSINESS CAMPUS METROPOLITAN DISTRICT

To: Distribution List
From: George K. Baum & Company
Subject: Compark Business Campus Metropolitan District
Douglas County, Colorado
\$17,387,000
Series 2019
General Obligation Refunding Loan
Settlement Numbers and Wire Instructions
Date: Tuesday, June 11, 2019

Closing: Tuesday, June 18, 2019
9:30 A.M. Mountain Time
Closing Call: Dial in: 1.866.740.1260
Access Code: 391.5503#

Section I. Settlement Numbers:

SOURCES:

Loan Proceeds:
Principal Amount \$17,387,000.00

Other Sources:
Funds from Existing Debt Service Reserve Fund \$1,502,279.13
Funds from Existing Series 2012 Surplus Fund 313,785.66
\$1,816,064.79

TOTAL SOURCES: \$19,203,064.79

USES:

Deposit to Escrow Fund (U.S. Bank) \$17,925,998.07
Deposit to Project Fund (U.S. Bank) 500,000.00
Deposit to Costs of Issuance (U.S. Bank) 369,216.72
Deposit to Debt Service Reserve Fund (U.S. Bank) 407,850.00

TOTAL USES: \$19,203,064.79

SUMMARY OF FUNDS TRANSFERS:

Funds Transfer from U.S. Bank to Escrow, Project, Costs of Issuance & Reserve Funds \$17,387,000.00 Wire #1
Funds Transfer from UMB to U.S. Bank (Escrow Fund) \$1,816,064.79 Wire #2
Net Funds Transfer \$19,203,064.79



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Section II. Transfer of Funds by U.S. Bank - Day of Closing - June 18, 2019

Wire #1: From U.S. Bank to Escrow, Project, Costs of Issuance & Reserve Funds

\$17,387,000.00

RBK U.S. Bank N.A.

ABA 091000022

BNF USBANK CT WIRE CLRG

Beneficiary Account Number: A/C 180121167365

Beneficiary Account Address: 60 Livingston Avenue

St. Paul, MN 55107-2292

Further Credit: Compark Business Campus MD

Contact: Stephanie Richey 303-585-4598

Section III. Transfer of Funds by UMB - Day of Closing - June 18, 2019

Wire #2: From UMB to U.S. Bank

\$1,816,064.79

RBK U.S. Bank N.A.

ABA 091000022

BNF USBANK CT WIRE CLRG

Beneficiary Account Number: A/C 180121167365

Beneficiary Account Address: 60 Livingston Avenue

St. Paul, MN 55107-2292

Further Credit: Compark Business Campus MD

Contact: Stephanie Richey 303-585-4598

Section IV. Costs of Issuance Allocation

U.S. Bank will be allocating the costs of issuance in the following estimated amounts. Please submit all invoices to U.S. Bank in connection with this issue.

Estimated Costs of Issuance - (COI)	
Special Counsel	\$50,000.00
Bank Counsel	35,000.00
District Manager	5,000.00
District Counsel	10,000.00
CPA Verification Agent	2,000.00
Escrow Trustee	4,000.00
Loan Arranger Fee	260,805.00
Miscellaneous & Contingency	2,411.72
Total	<u><u>\$369,216.72</u></u>



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Compark Business Campus Metropolitan District Signature:

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