

RECORD OF PROCEEDINGS

MINUTES OF A SPECIAL MEETING
OF THE BOARD OF DIRECTORS OF THE
COMPARK BUSINESS CAMPUS METROPOLITAN DISTRICT
HELD
SEPTEMBER 5, 2017

A special meeting of the Board of Directors of the Compark Business Campus Metropolitan District was held on Tuesday, September 5, 2017 at 1:30 p.m. at 8390 E. Crescent Parkway, Suite 500, Greenwood Village, CO 80111.

Attendance

In attendance were Directors:

Tom List, Vice President/Secretary/Treasurer (via telephone)
Kevin Michalek, Asst. Secretary/Treasurer (via telephone)

Also in attendance were:

Bob Blodgett, Patrick Shannon and Janece Soendker;
CliftonLarsonAllen LLP
Rick Kron; Spencer Fane LLP (via telephone)
Alan Matlosz; GK Baum (via telephone)
Ken Hoffman; UMB Bank (via telephone)
Blake Jordan; Sherman and Howard (via telephone)

I. Call to Order

Director List called the meeting to order at 1:45 p.m. The Board appointed Director List as Acting President in Director Vickers' absence.

II. Disclosures of Potential Conflicts Of Interest

The Board discussed the requirements pursuant to the Colorado Revised Statutes to disclose any potential conflicts of interest or potential breaches of fiduciary duty to the Board of Directors and to the Secretary of State. It was noted that Disclosure Statements had been filed prior to the meeting in accordance with statute. Mr. Kron requested that the Directors consider whether they had any new conflicts of interest which had not previously been disclosed. There were no additional disclosures made. The Board excused the absence of Director Vickers.

III. Review and Consider Adoption of a Resolution authorizing the issuance of its General Obligation Refunding Bonds in the approximate principal amount of \$35,000,000 for the purpose of refunding the District's

Mr. Jordan reported this is a parameters resolution providing for approval of the District's refunding bonds.

The Board expressed concern regarding acting on the resolution in the absence of Director Vickers.

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General Obligation Refunding and Improvement Bonds, Series 2007A. The resolution will also authorize the execution of indentures of trust, a bond purchase agreement, a refunding escrow agreement, and other agreements and documents pertaining to the refunding bonds.

A. Schedule

Mr. Matlotz reported the closing date is tentatively the first week of October. Another special Board meeting can be set within the next two weeks when Director Vickers is present and not disrupt the schedule.

The Board decided to reschedule a new special board meeting to approve the bond resolution the week of September 18th.

IV. Director's Items

None.

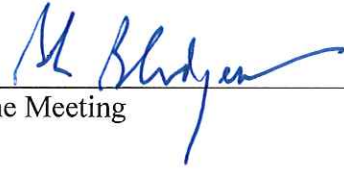
V. Other Items

None.

VI. Adjournment

Upon a Motion duly made by Director List, seconded by Director Michalek, the board adjourned the meeting at 2:00 p.m.

Respectfully submitted,



Secretary for the Meeting